《台资银行有望加快在大陆扩张步伐》

Banking regulators in China and Taiwan had their first-ever meeting on cross-strait regulatory issues, and analysts expect the result to be faster China expansion for Taiwan banks—in particular, rules allowing a Taiwanese bank to set up a subsidiary one year after opening up a branch and to conduct yuan business immediately after setting up a subsidiary.

??
?????????

Bank of America-Merrill Lynch tips Cathay Financial to benefit the most, thanks to its non-life unit in China, while state-owned banks such as First Financial and Taiwan Cooperative will also get a lift. But the firm adds that banks may cut dividend payouts to conserve capital for their China expansion. Goldman Sachs says Fubon Financial and Chinatrust will likely secure more sizable deals in China given their strong capital position and relatively longer history on the mainland.

Nicky Loh/Reuters??????????????????????/??(Bank of America-Merrill Lynch)??????????????????(Cathay Financial)????????????????????????????????(First Financial)???????????????(Taiwan Cooperative)??(Goldman Sachs)?????????????(Fubon Financial)?????????????(Chinatrust)??????????????????????????????????????

On a day when the Taiex index gained 0.1%, Cathay Financial rose 1.6%, Fubon Financial was up 2.2%, First Financial picked up 1.5%, Chinatrust strode 2.2% higher and Taiwan Cooperative climbed 0.8%.

?????????(Taiex)?0.1%??????1.6%??????2.2%??????1.5%????????2.2%????????0.8%?